FACTSHEET REVERSE CONVERTIBLE BOND FREQUENTIS AG

ISIN: AT0000A3C2H0 / WKN: RC1D3K INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D -0.050 (-0.05%)	BID 99.48%	ASK 99.73%	LAST UPDATE May 02, 2024 13:41:16.659
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 28.00	11.44%	10.98%

KEY DATA	
Underlying	Frequentis AG
Underlying price	EUR 26.80
(delayed)	
Underlying date/time	May 02, 2024
	12:38:52.569
Starting value	EUR 27.80
Strike	EUR 28.00
Distance to strike	-4.48%
Interest rate total term	16.00%
Fixed interest rate annually	10.98%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	16.31%
Max. yield p.a.	11.44%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	35.71429
Taxation	/ Capital Gains Tax Foreign Capital Gains Tax

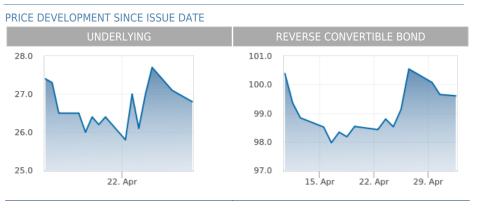
CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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