

FACTSHEET
REVERSE CONVERTIBLE BOND **FREQUENTIS AG**

ISIN: AT0000A3C2H0 / WKN: RC1D3K
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
-0.050 (-0.05%)

BID
99.48%

ASK
99.73%

LAST UPDATE
**May 02, 2024
13:41:16.659**

BARRIER

-

STRIKE
EUR 28.00

MAX. YIELD P.A.
11.44%

INTEREST RATE P.A.
10.98%

KEY DATA

| | |
|-------------------------------|---|
| Underlying | Frequentis AG |
| Underlying price (delayed) | EUR 26.80 |
| Underlying date/time | May 02, 2024 12:38:52.569 |
| Starting value | EUR 27.80 |
| Strike | EUR 28.00 |
| Distance to strike | -4.48% |
| Interest rate total term | 16.00% |
| Fixed interest rate annually | 10.98% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 16.31% |
| Max. yield p.a. | 11.44% |
| Maturity date | Sep 24, 2025 |
| Final valuation date | Sep 19, 2025 |
| Issue date | Apr 10, 2024 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 35.71429 |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

