

FACTSHEET
REVERSE CONVERTIBLE BOND **DO&CO AG**

ISIN: AT0000A3C2E7 / WKN: RC1D3G
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
-0.110 (-0.11%)

BID
98.60%

ASK
98.85%

LAST UPDATE
**May 02, 2024
15:30:03.218**

BARRIER
-

STRIKE
EUR 155.00

MAX. YIELD P.A.
14.67%

INTEREST RATE P.A.
13.45%

KEY DATA

Underlying	Do&Co AG
Underlying price (indicative)	EUR 144.60
Underlying date/time	May 02, 2024 19:59:26.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 146.00
Strike	EUR 155.00
Distance to strike	-7.19%
Interest rate total term	19.60%
Fixed interest rate annually	13.45%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	20.99%
Max. yield p.a.	14.67%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	6.45161
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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