## FACTSHEET REVERSE CONVERTIBLE BOND DO&CO AG

ISIN: AT0000A3C2E7 / WKN: RC1D3G INVESTMENT Product without Capital Protection Reverse Convertible Bond

## Raiffeisen Certificates

CHG. 1D -0.110 (-0.11%)	BID 98.60%	ASK 98.85%	LAST UPDATE May 02, 2024 15:30:03.218
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 155.00	<b>14.67%</b>	<b>13.45%</b>

KEY DATA	
Underlying	Do&Co AG
Underlying price	EUR 144.60
(indicative)	
Underlying date/time	May 02, 2024
	19:59:26.000
Sustainability preference	Consideration of
	Principal Adverse Impacts (PAI)
Starting value	EUR 146.00
Strike	EUR 155.00
Distance to strike	-7.19%
Interest rate total term	19.60%
Fixed interest rate	13.45%
annually	
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	20.99%
Max. yield p.a.	14.67%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	6.45161
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

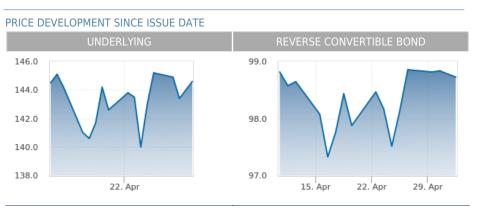
CONTACT/INFORMATION		
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## DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



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