FACTSHEET REVERSE CONVERTIBLE BOND CA IMMOBILIEN ANLAGEN AG

ISIN: AT0000A3C2C1 / WKN: RC1D3E INVESTMENT Product without Capital Protection Reverse Convertible Bond



CHG. 1D +0.220 (+0.23%)	BID 95.28%	азк 95.47%	LAST UPDATE Apr 29, 2024 15:30:00.195
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 35.00	15.24%	11.32%

DESCRIPTION

Underlying	CA Immobilien Anlagen AG	
Underlying price (indicative)	EUR 30.43	
Underlying date/time	Apr 29, 2024 19:29:00.000	
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)	
Starting value	EUR 30.94	
Strike	EUR 35.00	
Distance to strike	-15.02%	
Interest rate total term	16.50%	
Fixed interest rate annually	11.32%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	22.03%	
Max. yield p.a.	15.24%	
Maturity date	Sep 24, 2025	
Final valuation date	Sep 19, 2025	
Issue date	Apr 10, 2024	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	28.57143	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

KEY DATA

CONTACT/INFORMATION		
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Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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