FACTSHEET REVERSE CONVERTIBLE BOND CA IMMOBILIEN ANLAGEN AG

ISIN: AT0000A3C2B3 / WKN: RC1D3D

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.210 (+0.22%) 95.35%

95.54%

ASK

Apr 29, 2024 15:30:00.402

BARRIER

STRIKE EUR 33.00

MAX. YIELD P.A. **12.98%**

INTEREST RATE P.A.

9.19%

KEY DATA CA Immobilien Anlagen Underlying AG Underlying price EUR 30.46 (indicative) Underlying date/time Apr 29, 2024 19:58:07.000 Sustainability preference Consideration of Principal Adverse Impacts (PAI) EUR 30.94 Starting value EUR 33.00 Strike -8.34% Distance to strike Interest rate total term 13.40% Fixed interest rate 9.19% annually Accrued interest Dirty (included in the price) Max. yield remaining 18.69% term (%) Max. yield p.a. 12.98% Maturity date Sep 24, 2025 Final valuation date Sep 19, 2025 Apr 10, 2024 Issue date Tradeable unit/nominal EUR 1.000 value h rt R

Expected market tre	nd sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	30.30303
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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