

FACTSHEET  
REVERSE CONVERTIBLE BOND **BAWAG GROUP AG**

ISIN: AT0000A3C291 / WKN: RC1D3B  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D  
**-1.680 (-1.64%)**

BID  
**100.33%**

ASK  
**100.58%**

LAST UPDATE  
**Apr 29, 2024  
15:30:00.656**

BARRIER

-

STRIKE  
**EUR 60.00**

MAX. YIELD P.A.  
**14.08%**

INTEREST RATE P.A.  
**14.41%**

#### KEY DATA

Underlying	BAWAG Group AG
Underlying price (indicative)	EUR 56.10
Underlying date/time	Apr 29, 2024 19:58:07.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 60.00
Strike	EUR 60.00
Distance to strike	-6.95%
Interest rate total term	21.00%
Fixed interest rate annually	14.41%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	20.30%
Max. yield p.a.	14.08%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	16.66667
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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