## FACTSHEET REVERSE CONVERTIBLE BOND AT & S AG

ISIN: AT0000A3C283 / WKN: RC1D3A

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



CHG. 1D +1.320 (+1.32%)

101.30%

ASK **101.80%**  Apr 29, 2024 15:30:02.848

BARRIER

STRIKE EUR 21.00

MAX. YIELD P.A. **14.44%**  INTEREST RATE P.A.

**15.78%** 

KEY DATA	
Underlying	AT & S AG
Underlying price (indicative)	EUR 21.04
Underlying date/time	Apr 29, 2024 17:58:00.000
Starting value	EUR 19.22
Strike	EUR 21.00
Distance to strike	0.19%
Interest rate total term	23.00%
Fixed interest rate annually	15.78%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	20.83%
Max. yield p.a.	14.44%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	47.61905
Taxation	Capital Gains Tax / Foreign Capital Gains

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CONTACT/INFORMATION	
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## **DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

## PRICE DEVELOPMENT SINCE ISSUE DATE



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