FACTSHEET REVERSE CONVERTIBLE BOND AT & S AG

ISIN: AT0000A3C275 / WKN: RC1D29

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +1.250 (+1.25%)

101.35%

ASK 101.85%

LAST UPDATE Apr 29, 2024 15:30:02.389

BARRIER

STRIKE **EUR 20.00** MAX. YIELD P.A. 13.40%

INTEREST RATE P.A.

14.75%

KEY DATA	
Underlying	AT & S AG
Underlying price (indicative)	EUR 21.02
Underlying date/time	Apr 29, 2024 19:21:46.000
Starting value	EUR 19.22
Strike	EUR 20.00
Distance to strike	4.85%
Interest rate total term	21.50%
Fixed interest rate annually	14.75%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	19.29%
Max. yield p.a.	13.40%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	50.00000
Taxation	Capital Gains Tax / Foreign Capital Gains

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CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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