

FACTSHEET
REVERSE CONVERTIBLE BOND AT & S AG

ISIN: AT0000A3C275 / WKN: RC1D29
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+1.250 (+1.25%)

BID
101.35%

ASK
101.85%

LAST UPDATE
**Apr 29, 2024
15:30:02.389**

BARRIER

-

STRIKE
EUR 20.00

MAX. YIELD P.A.
13.40%

INTEREST RATE P.A.
14.75%

KEY DATA

Underlying	AT & S AG
Underlying price (indicative)	EUR 21.02
Underlying date/time	Apr 29, 2024 19:21:46.000
Starting value	EUR 19.22
Strike	EUR 20.00
Distance to strike	4.85%
Interest rate total term	21.50%
Fixed interest rate annually	14.75%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	19.29%
Max. yield p.a.	13.40%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	50.00000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

E: info@raiffeisencertificates.com
T: +431 71707 5454
W: www.raiffeisencertificates.com

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

