

FACTSHEET  
REVERSE CONVERTIBLE BOND **ANDRITZ AG**

ISIN: AT0000A3C267 / WKN: RC1D28  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



**Raiffeisen**  
Certificates

CHG. 1D  
**+1.030 (+1.08%)**

BID  
**96.10%**

ASK  
**96.35%**

LAST UPDATE  
**Apr 29, 2024  
15:30:04.439**

BARRIER

-

STRIKE  
**EUR 60.00**

MAX. YIELD P.A.  
**14.84%**

INTEREST RATE P.A.  
**11.66%**

#### KEY DATA

|                               |   |
|-------------------------------|---|
| Underlying                    | Andritz AG  |
| Underlying price (indicative) | EUR 52.15   |
| Underlying date/time          | Apr 29, 2024<br>19:00:00.000                        |
| Sustainability preference     | Consideration of Principal Adverse Impacts (PAI)    |
| Starting value                | EUR 57.80   |
| Strike                        | EUR 60.00   |
| Distance to strike            | -15.05%   |
| Interest rate total term      | 17.00%  |
| Fixed interest rate annually  | 11.66%  |
| Accrued interest              | Dirty (included in the price)                       |
| Max. yield remaining term (%) | 21.43%  |
| Max. yield p.a.               | 14.84%  |
| Maturity date                 | Sep 24, 2025  |
| Final valuation date          | Sep 19, 2025  |
| Issue date                    | Apr 10, 2024  |
| Tradeable unit/nominal value  | EUR 1,000   |
| Expected market trend         | sideways, bullish                                   |
| Listing                       | Vienna, Stuttgart                                   |
| Product currency              | EUR   |
| Underlying currency           | EUR   |
| Settlement method             | Cash settlement /<br>Physical delivery              |
| No. of shares                 | 16.66667  |
| Taxation                      | Capital Gains Tax /<br>Foreign Capital Gains<br>Tax |

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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