

FACTSHEET
REVERSE CONVERTIBLE BOND **AMS AG**

ISIN: AT0000A3C242 / WKN: RC1D26
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+3.640 (+4.37%)

BID
86.84%

ASK
87.09%

LAST UPDATE
**Apr 29, 2024
15:30:00.195**

BARRIER

-

STRIKE
EUR 1.40

MAX. YIELD P.A.
31.01%

INTEREST RATE P.A.
18.66%

KEY DATA

Underlying	ams AG
Underlying price (indicative)	EUR 1.14
Underlying date/time	Apr 29, 2024 17:54:04.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 1.11
Strike	EUR 1.40
Distance to strike	-22.30%
Interest rate total term	27.20%
Fixed interest rate annually	18.66%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	46.06%
Max. yield p.a.	31.01%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	714.28570
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

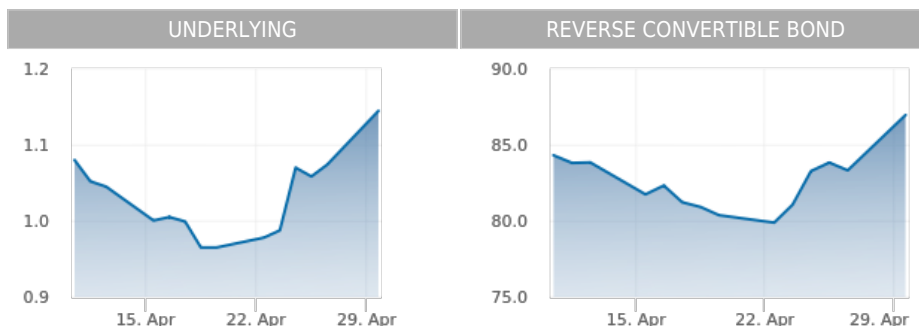
DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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