FACTSHEET REVERSE CONVERTIBLE BOND AGRANA BETEILIGUNGS AG

ISIN: AT0000A3C218 / WKN: RC1D23

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.060 (+0.06%) 97.78%

98.03%

ASK

Apr 29, 2024 15:30:03.231

BARRIER

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

EUR 15.00

18.10%

16.33%

KEY DATA	
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Underlying	Agrana Beteiligungs AG
Underlying price (indicative)	EUR 13.52
Underlying date/time	Apr 29, 2024 19:51:00.000
Starting value	EUR 13.65
Strike	EUR 15.00
Distance to strike	-10.91%
Interest rate total term	23.80%
Fixed interest rate annually	16.33%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	26.29%
Max. yield p.a.	18.10%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	66.66667
Taxation	Capital Gains Tax / Foreign Capital Gains

CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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