FACTSHEET REVERSE CONVERTIBLE BOND AGRANA BETEILIGUNGS AG

ISIN: AT0000A3C200 / WKN: RC1D22 INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

| CHG. 1D +0.070 (+0.07%) | BID 99.40% | ASK 99.65% | LAST UPDATE Apr 29, 2024 15:30:03.944 |
|----------------------------|----------------------|-----------------|---|
| BARRIER | STRIKE | MAX. YIELD P.A. | INTEREST RATE P.A. |
| - | EUR 13.50 | 13.96% | 13.52% |

KEY DATA Underlying Agrana Beteiligungs AG Underlying price EUR 13.48 (indicative) Underlying date/time Apr 29, 2024 19:03:11.000 Starting value EUR 13.65 Strike EUR 13.50 -0.19% Distance to strike Interest rate total term 19.70% Fixed interest rate 13.52% annually Accrued interest Dirty (included in the price) Max. yield remaining 20.12% term (%) Max. yield p.a. 13.96% Maturity date Sep 24, 2025 Final valuation date Sep 19, 2025 Issue date Apr 10, 2024 Tradeable unit/nominal EUR 1,000 value sideways, bullish Expected market trend Listing Vienna, Stuttgart Product currency EUR Underlying currency FUR Cash settlement / Settlement method Physical delivery No. of shares 74.07407 Taxation Capital Gains Tax / Foreign Capital Gains Tax

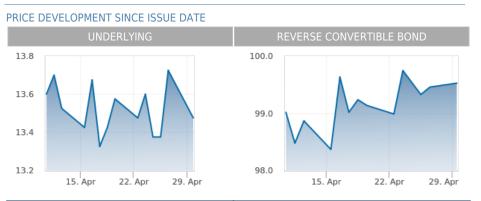
CONTACT/INFORMATION

| E: | info@raiffeisencertificates.com | | |
|----|---------------------------------|--|--|
| T: | +431 71707 5454 | | |
| W: | www.raiffeisencertificates.com | | |

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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