

FACTSHEET  
REVERSE CONVERTIBLE BOND **AGRANA BETEILIGUNGS AG**



ISIN: AT0000A3C200 / WKN: RC1D22  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

CHG. 1D  
**+0.070 (+0.07%)**

BID  
**99.40%**

ASK  
**99.65%**

LAST UPDATE  
**Apr 29, 2024  
15:30:03.944**

BARRIER

-

STRIKE  
**EUR 13.50**

MAX. YIELD P.A.  
**13.96%**

INTEREST RATE P.A.  
**13.52%**

#### KEY DATA

Underlying	Agrana Beteiligungs AG
Underlying price (indicative)	EUR 13.48
Underlying date/time	Apr 29, 2024 19:03:11.000
Starting value	EUR 13.65
Strike	EUR 13.50
Distance to strike	-0.19%
Interest rate total term	19.70%
Fixed interest rate annually	13.52%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	20.12%
Max. yield p.a.	13.96%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	74.07407
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### CONTACT/INFORMATION

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#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE

