FACTSHEET WARRANT CALL RAIFFEISEN BANK INTERNATIONAL AG

ISIN: AT0000A3BVX0 / WKN: RC1DXE LEVERAGE Product without Knock-Out Call without Cap

KEY DATA

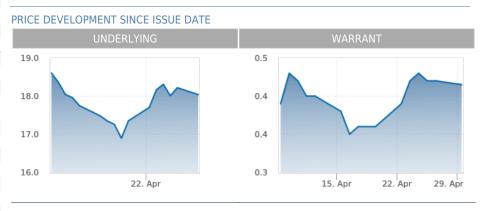
Raiffeisen Certificates

| LUR V.#ZV · | 29, 2024 30:01.499 |
|--------------------------|-----------------------|
| CAP LEVERAGE 4.30 | |
| • | 4.30 |

DESCRIPTION

Call warrants enable investors to participate with a leverage effect in rising underlying prices. In addition to the performance of the underlying, the volatility of the underlying has substantial influence on the pricing of the warrant.

Warrants provide for above average profit opportunities but bear as well an increased risk to incur a total loss. Thus is particularly important that the investor continuously observes the position.



| Underlying | Raiffeisen Bank |
|----------------------------------|--|
| | International AG |
| Underlying price (indicative) | EUR 18.04 |
| Underlying date/time | Apr 29, 2024 19:59:50.000 |
| Strike | EUR 16.00 |
| Сар | unlimited |
| Agio | 11.66% |
| Agio p.a. in % | 8.07% |
| Leverage | 4.30 |
| Omega | 2.8532 |
| Maturity date | Sep 24, 2025 |
| Final valuation date | Sep 19, 2025 |
| Issue date | Apr 08, 2024 |
| Tradeable unit/nominal value | 1 unit |
| Multiplier | 0.1 |
| Expected market trend | bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement |
| Type of exercise | American |
| Taxation | Capital Gains Tax / no Foreign Capital Gains Tax |

| CONTACT | /INFORMATION |
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