

ISIN: AT0000A3BOY0 / WKN: RC1C61  
INVESTMENT Product without Capital Protection  
Barrier Reverse Convertible Plus Bonds

CHG. 1D  
**+0.300 (+0.30%)**

BID  
**98.28%**

ASK  
**99.78%**

LAST UPDATE  
**Apr 29, 2024  
15:30:02.072**

BARRIER  
**EUR 60.00**

STRIKE  
**EUR 100.00**

MAX. YIELD P.A.  
**8.59%**

INTEREST RATE P.A.  
**8.25%**

#### KEY DATA

|                               |   |
|-------------------------------|---|
| Underlying                    | Worst of Basket                               |
| Underlying price (delayed)    | -   |
| Underlying date/time          | -   |
| Barrier                       | EUR 60.00                                     |
| Barrier reached               | no  |
| Observation barrier           | on the final valuation date                   |
| Distance to barrier           | 37.34%  |
| Strike                        | EUR 100.00                                    |
| Distance to strike            | -4.43%  |
| Interest rate total term      | -   |
| Fixed interest rate annually  | 8.25%   |
| Accrued interest              | Dirty (included in the price)                 |
| Max. yield remaining term (%) | 16.76%  |
| Max. yield p.a.               | 8.59%   |
| Maturity date                 | Apr 13, 2026                                  |
| Final valuation date          | Apr 08, 2026                                  |
| Issue date                    | Apr 12, 2024                                  |
| Tradeable unit/nominal value  | EUR 1,000                                     |
| Expected market trend         | sideways, bullish                             |
| Listing                       | Vienna, Stuttgart                             |
| Product currency              | EUR   |
| Underlying currency           | EUR   |
| Settlement method             | Cash settlement / Physical delivery           |
| No. of shares                 | -   |
| Taxation                      | Capital Gains Tax / Foreign Capital Gains Tax |

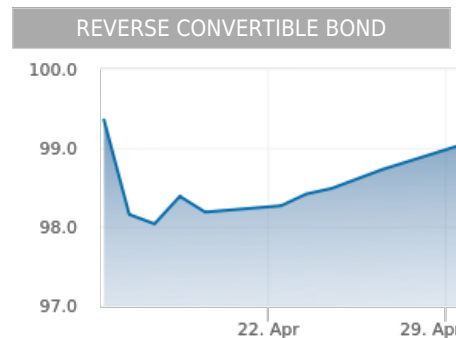
#### CONTACT/INFORMATION

|    |                                 |
|----|---------------------------------|
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#### DESCRIPTION

With the **8.25% Austria Plus Reverse Convertible Bond** you receive the fixed interest rate of 8.25% annually. Redemption at the end of term is affected at 100% if all 3 underlying shares (Erste Group Bank, OMV AG & voestalpine AG) quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### UNDERLYING WORST OF BASKET - BASKET MEMBERS

##### 1 to 3 from 3 results

| NAME<br>ISIN                        | CUR | START<br>VALUE | BARR. | PRICE                 | DIST. %<br>TO BARR. | NUM.<br>SHARES | CHG.<br>%<br>PREV.<br>DAY | CHG. %<br>START | LAST<br>UPDATE           |
|-------------------------------------|-----|----------------|-------|-----------------------|---------------------|----------------|---------------------------|-----------------|--------------------------|
| Erste Group Bank AG<br>AT0000652011 | EUR | 42.38          | 25.43 | 43.98<br>(indicative) | 42.18%              | 23.60          | 0.13%                     | 3.78%           | Apr 29, 2024<br>10:00 pm |
| OMV AG<br>AT0000743059              | EUR | 43.70          | 26.22 | 43.86<br>(indicative) | 40.22%              | 22.88          | 1.01%                     | 0.37%           | Apr 29, 2024<br>10:00 pm |
| voestalpine AG<br>AT0000937503      | EUR | 26.86          | 16.12 | 25.72<br>(indicative) | 37.34%              | 37.23          | 1.50%                     | -4.24%          | Apr 29, 2024<br>9:59 pm  |