FACTSHEET REVERSE CONVERTIBLE BOND 8.75 % ÖSTERREICH PLUS AKTIENANLEIHE

ISIN: AT0000A3AFT3 / WKN: RC1C18

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds



CHG. 1D +0.180 (+0.18%)

102.12%

103.62%

Apr 26, 2024 15:30:00.927

BARRIFR

EUR 60.00

STRIKE **EUR 100.00**

MAX. YIELD P.A.

7.20%

INTEREST RATE P.A.

8.75%

KEY DATA					
Underlying	Worst of Basket				
Underlying price	-				
(delayed)					
Underlying date/time	-				
Barrier	EUR 60.00				
Barrier reached	no				
Observation barrier	on the final valuation				
Distance to barrier	39.91%				
Strike	EUR 100.00				
Distance to strike	-0.16%				
Interest rate total term	-0.1070				
Fixed interest rate	8.75%				
annually	0.73/0				
Accrued interest	Dirty (included in the				
	price)				
Max. yield remaining term (%)	13.40%				
Max. yield p.a.	7.20%				
Maturity date	Mar 16, 2026				
Final valuation date	Mar 11, 2026				
Issue date	Mar 15, 2024				
Tradeable unit/nominal value	EUR 1,000				
Expected market trend	sideways, bullish				
Listing	Vienna, Stuttgart				
Product currency	EUR				
Underlying currency	EUR				
Settlement method	Cash settlement / Physical delivery				
No. of shares	-				
Taxation	Capital Gains Tax / Foreign Capital Gains Tax				

CONTACT/INFORMATION						
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DESCRIPTION

With the **8.75% Austria Plus Reverse Convertible Bond** you receive the fixed interest rate of 8.75% annually. Redemption at the end of term is affected at 100% if all 3 underlying shares (Erste Bank Group, OMV AG, voestalpine AG) quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START E VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	37.91	22.75	43.92 (indicative)	48.22%	26.38	-1.24%	15.87%	Apr 26, 2 024 9:59 pm
OMV AG AT0000743059	EUR	41.67	25.00	43.42 (indicative)	42.42%	24.00	-0.80%	4.20%	Apr 26, 2 024 9:59 pm
voestalpine AG AT0000937503	EUR	25.38	15.23	25.34 (indicative)	39.91%	39.40	1.36%	-0.16%	Apr 26, 2 024 9:59 pm

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