FACTSHEET BONUS CERTIFICATE LENZING AG

ISIN: AT0000A3AGP9 / WKN: RC1C2U INVESTMENT Product without Capital Protection Bonus Certificate with Cap

Raiffeisen Certificates

| CHG. 1D +0.120 (+0.42%) | BID EUR 28.640 | ASK - | LAST UPDATE May 03, 2024 15:30:02.834 |
|-------------------------------|-------------------|------------------------|---|
| UNDERLYING PRICE (INDICATIVE) | BARR. DIST. % | INTEREST RATE ANNUALLY | BONUS YIELD P.A. |

30.55 (-0.97%)

| KEY DATA | | |
|----------------------------------|--|--|
| Underlying | Lenzing AG | |
| Underlying price (indicative) | EUR 30.55 | |
| Underlying date/time | May 03, 2024 16:18:22.000 | |
| Sustainability preference | Consideration of Principal Adverse Impacts (PAI) | |
| Starting value | EUR 30.00 | |
| Barrier | - | |
| Barrier reached | yes (Barrier: EUR 24.60) | |
| Observation barrier | continuously | |
| Distance to barrier | - | |
| Bonus level | EUR 35.50 | |
| Bonus amount | - | |
| Сар | EUR 35.50 | |
| Maximum amount | - | |
| Bonus yield p.a. | - | |
| Bonus yield remaining term | - | |
| Agio | -19.05% | |
| Agio p.a. in % | -21.06% | |
| Maturity date | Mar 26, 2025 | |
| Final valuation date | Mar 21, 2025 | |
| Issue date | Feb 08, 2024 | |
| Tradeable unit/nominal value | 1 unit | |
| Multiplier | 1 | |
| Expected market trend | sideways, bullish | |
| Listing | Vienna, Stuttgart | |
| Product currency | EUR | |
| Underlying currency | EUR | |
| Settlement method | Cash settlement | |
| Taxation | Capital Gains Tax / no Foreign Capital Gains Tax | |

| CONTACT/INFORMATION | | |
|---------------------|---------------------------------|--|
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DESCRIPTION

If, during the term, the underlying always quotes above the barrier, at least the bonus amount is paid out at the maturity date. The cap represents the maximum amount.

In case, during the term, the barrier is touched or undercut, the bonus mechanism is suspended. At the maturity date the certificate is redeemed analogue to the performance of the underlying. Even if the bonus mechanism is suspended, the maximum amount remains limited and investors do not participate in price increases beyond the cap.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



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