

FACTSHEET  
REVERSE CONVERTIBLE BOND **WIENERBERGER AG**

ISIN: AT0000A39QU7 / WKN: RC1CJ0  
INVESTMENT Product without Capital Protection  
Barrier Reverse Convertible Bonds



CHG. 1D  
**+0.480 (+0.47%)**

BID  
**102.52%**

ASK  
**102.77%**

LAST UPDATE  
**Apr 26, 2024  
15:30:05.270**

BARRIER  
**EUR 22.40**

STRIKE  
**EUR 32.00**

MAX. YIELD P.A.  
**6.67%**

INTEREST RATE P.A.  
**7.55%**

#### KEY DATA

|                               |  |
|-------------------------------|--|
| Underlying                    | Wienerberger AG                                  |
| Underlying price (indicative) | EUR 33.24  |
| Underlying date/time          | Apr 26, 2024<br>19:59:17.000                     |
| Sustainability preference     | Consideration of Principal Adverse Impacts (PAI) |
| Starting value                | EUR 29.08  |
| Barrier                       | EUR 22.40  |
| Barrier reached               | no   |
| Observation barrier           | continuously                                     |
| Distance to barrier           | 32.61%   |
| Strike                        | EUR 32.00  |
| Distance to strike            | 3.73%  |
| Interest rate total term      | 9.00%  |
| Fixed interest rate annually  | 7.55%  |
| Accrued interest              | Dirty (included in the price)                    |
| Max. yield remaining term (%) | 6.06%  |
| Max. yield p.a.               | 6.67%  |
| Maturity date                 | Mar 26, 2025                                     |
| Final valuation date          | Mar 21, 2025                                     |
| Issue date                    | Jan 16, 2024                                     |
| Tradeable unit/nominal value  | EUR 1,000  |
| Expected market trend         | sideways, bullish                                |
| Listing                       | Vienna, Stuttgart                                |
| Product currency              | EUR  |
| Underlying currency           | EUR  |
| Settlement method             | Cash settlement / Physical delivery              |
| No. of shares                 | 31.25000   |
| Taxation                      | Capital Gains Tax / Foreign Capital Gains Tax    |

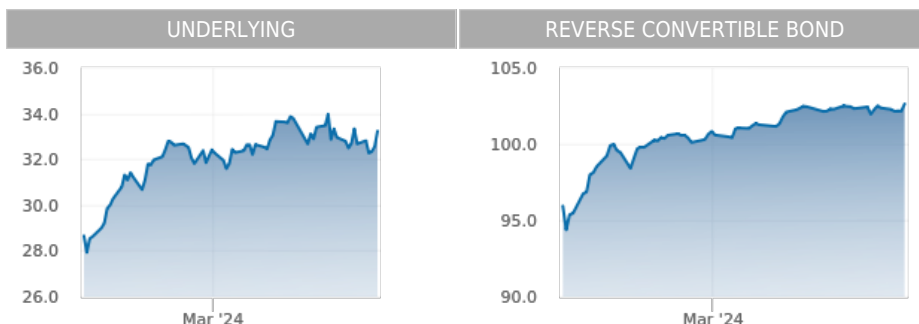
#### DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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