FACTSHEET REVERSE CONVERTIBLE BOND WIENERBERGER AG

ISIN: AT0000A39QT9 / WKN: RC1CJZ INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

Raiffeisen Certificates

CHG. 1D +0.330 (+0.33%)	BID 101.01%	ASK 101.26%	LAST UPDATE Apr 26, 2024 15:30:05.148
BARRIER EUR 21.00	STRIKE EUR 30.00	MAX. YIELD P.A. 5.73%	INTEREST RATE P.A. 5.45%

KEY DATA		
Underlying	Wienerberger AG	
Underlying price (indicative)	EUR 33.33	
Underlying date/time	Apr 29, 2024 06:43:58.000	
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)	
Starting value	EUR 29.08	
Barrier	EUR 21.00	
Barrier reached	no	
Observation barrier	continuously	
Distance to barrier	36.99%	
Strike	EUR 30.00	
Distance to strike	9.99%	
Interest rate total term	6.50%	
Fixed interest rate annually	5.45%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	5.17%	
Max. yield p.a.	5.73%	
Maturity date	Mar 26, 2025	
Final valuation date	Mar 21, 2025	
Issue date	Jan 16, 2024	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	33.33333	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

CONTACT/INFORMATION		
E:	info@raiffeisencertificates.com	
T:	+431 71707 5454	
W:	www.raiffeisencertificates.com	

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



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