FACTSHEET REVERSE CONVERTIBLE BOND VOESTALPINE AG

ISIN: AT0000A39QS1 / WKN: RC1CJY **INVESTMENT Product without Capital Protection** Barrier Reverse Convertible Bonds

Raiffeisen Certificates

CHG. 1D +0.410 (+0.40%)	BID 102.44%	ASK 102.69%	LAST UPDATE May 03, 2024 10:59:31.617
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
EUR 20.30	EUR 30.00	13.50%	12.59%

Underlying	voestalpine AG	
Underlying price	EUR 25.75	
(indicative)	2011 2017 0	
Underlying date/time	May 03, 2024	
	10:59:31.000	
Starting value	EUR 26.52	
Barrier	EUR 20.30	
Barrier reached	no	
Observation barrier	continuously	
Distance to barrier	21.17%	
Strike	EUR 30.00	
Distance to strike	-16.50%	
Interest rate total term	15.00%	
Fixed interest rate	12.59%	
annually		
Accrued interest	Dirty (included in the	
	price)	
Max. yield remaining	11.99%	
term (%)	13.50%	
Max. yield p.a.		
Maturity date	Mar 26, 2025	
Final valuation date	Mar 21, 2025	
Issue date	Jan 16, 2024	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	33.33333	
Taxation	Capital Gains Tax /	
	Foreign Capital Gains Tax	

CONTACT/INFORMATION			
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DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.



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