FACTSHEET REVERSE CONVERTIBLE BOND VOESTALPINE AG

ISIN: AT0000A39QR3 / WKN: RC1CJX

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D +0.330 (+0.32%)

102.75%

ASK **103.00%** LAST UPDATE May 03, 2024

BARRIFR

STRIKE

MAX. YIELD P.A.

10:17:27.090

EUR 19.60

TE ODG

INTEREST RATE P.A.

EUR 28.00

11.03% 10.99%

KEY DATA	
Underlying	voestalpine AG
Underlying price	EUR 25.73
(indicative)	
Underlying date/time	May 03, 2024
Chartin a contro	10:22:54.000
Starting value	EUR 26.52
Barrier	EUR 19.60
Barrier reached	no
Observation barrier	continuously
Distance to barrier Strike	23.82% FUR 28.00
J	2011 20100
Distance to strike	-8.82% 13.10%
Interest rate total term	15.1070
Fixed interest rate annually	10.99%
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	9.81%
Max. yield p.a.	11.03%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	35.71429
Taxation	Capital Gains Tax / Foreign Capital Gains

CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



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