## FACTSHEET REVERSE CONVERTIBLE BOND FLUGHAFEN WIEN AG

ISIN: AT0000A39QP7 / WKN: RC1CJV INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

## Raiffeisen Certificates

CHG. 1D +0.030 (+0.03%)	BID 98.13%	ASK 98.38%	LAST UPDATE Apr 26, 2024 15:30:04.953
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A. <b>7.13%</b>
EUR 39.20	EUR 55.00	<b>11.38%</b>	

## **KEY DATA** Underlvina Flughafen Wien AG Underlying price EUR 50.00 (delayed) Underlying date/time Apr 26, 2024 15:35:05.004 Starting value EUR 49.45 EUR 39.20 Barrier Barrier reached no Observation barrier continuously Distance to barrier 21.60% Strike EUR 55.00 Distance to strike -10.00% 8.50% Interest rate total term Fixed interest rate 7.13% annually Dirty (included in the Accrued interest price) Max. yield remaining 10.29% term (%) Max. yield p.a. 11.38% Maturity date Mar 26, 2025 Final valuation date Mar 21, 2025 Jan 16, 2024 Issue date EUR 1,000 Tradeable unit/nominal value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR EUR Underlying currency Settlement method Cash settlement / Physical delivery No. of shares 18,18182 Taxation Capital Gains Tax / Foreign Capital Gains Tax

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## DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.



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