FACTSHEET REVERSE CONVERTIBLE BOND S IMMO AG

ISIN: AT0000A39QJ0 / WKN: RC1CJQ

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D +0.050 (+0.05%)

107.36%

STRIKE

107.61%

LAST UPDATE May 09, 2024 13:11:02.617

BARRIFR

EUR 9.80 EUR 13.50

MAX. YIELD P.A. **4.02%**

INTEREST RATE P.A.

9.57%

KEY DATA	
Underlying	S Immo AG
Underlying price	EUR 17.65
(indicative)	
Underlying date/time	May 09, 2024
G: .: 1	13:00:47.000
Starting value	EUR 14.90
Barrier	EUR 9.80
Barrier reached	no
Observation barrier	continuously
Distance to barrier	44.48%
Strike	EUR 13.50
Distance to strike	23.51%
Interest rate total term	11.40%
Fixed interest rate annually	9.57%
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	3.52%
Max. yield p.a.	4.02%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR

CONTACT/INFORMATION	
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Settlement method

No. of shares

Taxation

Cash settlement /

Physical delivery

Capital Gains Tax / Foreign Capital Gains

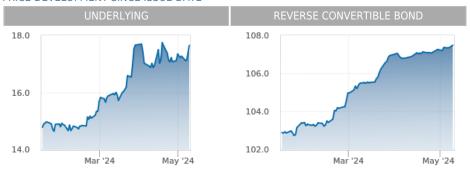
74.07407

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



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