FACTSHEET REVERSE CONVERTIBLE BOND ROSENBAUER INTERNATIONAL AG

ISIN: AT0000A39QG6 / WKN: RC1CJN

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D +0.350 (+0.35%)

98.94%

STRIKE

EUR

EUR

32.25806

Cash settlement / Physical delivery

Capital Gains Tax / Foreign Capital Gains 99.19%

ASK

LAST UPDATE May 08, 2024 14:31:17.035

BARRIER

Product currency

Underlying currency

Settlement method

No. of shares

Taxation

EUR 21.70

8.94% 99.19%

INTEREST RATE P.A.

MAX. YIELD P.A. 13.51%

9.15%

KEY DATA	
	December
Underlying	Rosenbauer International AG
Underlying price	EUR 29.50
(delayed)	LON 25.50
Underlying date/time	May 08, 2024
,g,	08:55:14.104
Starting value	EUR 29.40
Barrier	EUR 21.70
Barrier reached	no
Observation barrier	continuously
Distance to barrier	26.44%
Strike	EUR 31.00
Distance to strike	-5.08%
Interest rate total term	10.90%
Fixed interest rate annually	9.15%
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	11.81%
Max. yield p.a.	13.51%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart

CONTACT/INFORMATION	
E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

DESCRIPTION

EUR 31.00

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



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