FACTSHEET REVERSE CONVERTIBLE BOND PALFINGER AG

ISIN: AT0000A39QE1 / WKN: RC1CJL

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D

EUR 19.60

-0.180 (-0.20%)

90.78%

91.03%

ASK

LAST UPDATE

May 10, 2024 15:30:03.651

BARRIER

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

28.22%

10.91%

KEY DATA	
Underlying	Palfinger AG
Underlying price (delayed)	EUR 21.35
Underlying date/time	May 10, 2024 15:35:24.527
Starting value	EUR 24.40
Barrier	EUR 19.60
Barrier reached	no
Observation barrier	continuously
Distance to barrier	8.20%
Strike	EUR 27.50
Distance to strike	-28.81%
Interest rate total term	13.00%
Fixed interest rate annually	10.91%
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	24.13%
	' '
term (%)	24.13% 28.22% Mar 26, 2025
term (%) Max. yield p.a.	24.13% 28.22%
term (%) Max. yield p.a. Maturity date	24.13% 28.22% Mar 26, 2025
term (%) Max. yield p.a. Maturity date Final valuation date	24.13% 28.22% Mar 26, 2025 Mar 21, 2025
term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal	24.13% 28.22% Mar 26, 2025 Mar 21, 2025 Jan 16, 2024
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term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal value Expected market trend	24.13% 28.22% Mar 26, 2025 Mar 21, 2025 Jan 16, 2024 EUR 1,000 sideways, bullish
term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal value Expected market trend Listing	24.13% 28.22% Mar 26, 2025 Mar 21, 2025 Jan 16, 2024 EUR 1,000 sideways, bullish Vienna, Stuttgart
term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal value Expected market trend Listing Product currency	24.13% 28.22% Mar 26, 2025 Mar 21, 2025 Jan 16, 2024 EUR 1,000 sideways, bullish Vienna, Stuttgart EUR
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CONTACT/INFORMATION	
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Foreign Capital Gains

Tax

DESCRIPTION

EUR 27.50

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



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