FACTSHEET REVERSE CONVERTIBLE BOND PALFINGER AG

ISIN: AT0000A39QD3 / WKN: RC1CIK

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D -0.140 (-0.15%)

92.74%

EUR 25.00

DESCRIPTION

92.99%

ASK

LAST UPDATE May 10, 2024 15:30:03.482

BARRIER

EUR 18.10

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

19.96%

7.55%

KEY DATA Underlying Palfinger AG Underlying price EUR 21.35 (delayed) Underlying date/time May 10, 2024 15:35:24.527 EUR 24.40 Starting value EUR 18.10 Barrier Barrier reached Observation barrier continuously Distance to barrier 15.22% Strike EUR 25.00 Distance to strike -17.10% 9.00% Interest rate total term Fixed interest rate 7.55%

annually	
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	17.22%
Max. yield p.a.	19.96%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart

Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	40.00000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION	
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Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid

PRICE DEVELOPMENT SINCE ISSUE DATE



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