FACTSHEET REVERSE CONVERTIBLE BOND MAYR MELNHOF KARTON AG

ISIN: AT0000A39QC5 / WKN: RC1CJJ INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds



CHG. 1D +1.560 (+1.59%)	BID 99.58%	ASK 100.08%	LAST UPDATE May 10, 2024 15:30:05.114
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A. 8.39%
EUR 94.50	EUR 130.00	11.48%	

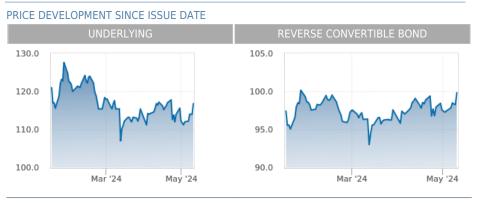
KEY DATA		
Underlying	Mayr Melnhof Karton AG	
Underlying price (delayed)	EUR 116.80	
Underlying date/time	May 10, 2024 15:35:21.850	
Starting value	EUR 121.60	
Barrier	EUR 94.50	
Barrier reached	no	
Observation barrier	continuously	
Distance to barrier	19.09%	
Strike	EUR 130.00	
Distance to strike	-11.30%	
Interest rate total term	10.00%	
Fixed interest rate annually	8.39%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	9.91%	
Max. yield p.a.	11.48%	
Maturity date	Mar 26, 2025	
Final valuation date	Mar 21, 2025	
Issue date	Jan 16, 2024	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	7.69231	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

CONTACT/INFORMATION		
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DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.



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