# FACTSHEET
# REVERSE CONVERTIBLE BOND MAYR MELNHOF KARTON AG

ISIN: AT0000A39QB7 / WKN: RC1CJH
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

**Raiffeisen Certificates**

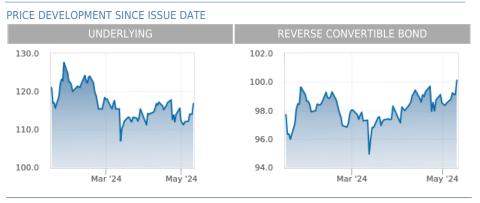| | | | |
|---|---|---|---|
| CHG. 1D **+1.010 (+1.02%)** | BID **99.87%** | ASK **100.37%** | LAST UPDATE **May 10, 2024 15:30:05.114** |
| BARRIER **EUR 87.50** | STRIKE **EUR 120.00** | MAX. YIELD P.A. **8.21%** | INTEREST RATE P.A. **6.29%** |

## KEY DATA

| | |
|---|---|
| Underlying | Mayr Melnhof Karton AG |
| Underlying price (delayed) | EUR 116.80 |
| Underlying date/time | May 10, 2024 15:35:21.850 |
| Starting value | EUR 121.60 |
| Barrier | EUR 87.50 |
| Barrier reached | no |
| Observation barrier | continuously |
| Distance to barrier | 25.09% |
| Strike | EUR 120.00 |
| Distance to strike | -2.74% |
| Interest rate total term | 7.50% |
| Fixed interest rate annually | 6.29% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 7.10% |
| Max. yield p.a. | 8.21% |
| Maturity date | Mar 26, 2025 |
| Final valuation date | Mar 21, 2025 |
| Issue date | Jan 16, 2024 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 8.33333 |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

## CONTACT/INFORMATION

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## DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

## PRICE DEVELOPMENT SINCE ISSUE DATE

| UNDERLYING | REVERSE CONVERTIBLE BOND |
|---|---|