

FACTSHEET
REVERSE CONVERTIBLE BOND **VOESTALPINE AG**

ISIN: AT0000A39Q08 / WKN: RC1CH6
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D +0.260 (+0.26%)	BID 101.38%	ASK 101.63%	LAST UPDATE May 03, 2024 08:30:29.231
BARRIER -	STRIKE EUR 25.00	MAX. YIELD P.A. 11.47%	INTEREST RATE P.A. 10.07%

KEY DATA

Underlying	voestalpine AG
Underlying price (indicative)	EUR 25.75
Underlying date/time	May 03, 2024 08:28:08.000
Starting value	EUR 26.52
Strike	EUR 25.00
Distance to strike	2.91%
Interest rate total term	12.00%
Fixed interest rate annually	10.07%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	10.20%
Max. yield p.a.	11.47%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	40.00000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

