FACTSHEET REVERSE CONVERTIBLE BOND FLUGHAFEN WIEN AG

ISIN: AT0000A39PY1 / WKN: RC1CH4 INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

CHG.1D +0.010 (+0.01%)	BID 101.92%	ASK 102.17%	LAST UPDATE Apr 26, 2024 15:30:04.830
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 48.00	10.18%	9.73%

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This		
interest rate is paid out, regardless of the performance of the underlying.		
Redemption at the end of the term (100% of the nominal value or shares, or		
respective amount of money) depends on the underlying price.		

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



KET DATA	
Underlying	Flughafen Wien AG
Underlying price (delayed)	EUR 50.00
Underlying date/time	Apr 26, 2024 15:35:05.004
Starting value	EUR 49.45
Strike	EUR 48.00
Distance to strike	4.00%
Interest rate total term	11.60%
Fixed interest rate annually	9.73%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	9.23%
Max. yield p.a.	10.18%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	20.83333
Taxation	/ Capital Gains Tax Foreign Capital Gains Tax

KEY DATA

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