FACTSHEET REVERSE CONVERTIBLE BOND FLUGHAFEN WIEN AG

ISIN: AT0000A39PX3 / WKN: RC1CH3 INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D +0.020 (+0.02%)	BID 101.79%	ASK 102.04%	LAST UPDATE Apr 26, 2024 15:30:04.953
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 51.00	12.98%	11.75%

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This		
interest rate is paid out, regardless of the performance of the underlying.		
Redemption at the end of the term (100% of the nominal value or shares, or		
respective amount of money) depends on the underlying price.		

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



KEY DATA				
Underlying	Flughafen Wien AG			
Underlying price	EUR 50.00			
(delayed)				
Underlying date/time	Apr 26, 2024			
	15:35:05.004			
Starting value	EUR 49.45			
Strike	EUR 51.00			
Distance to strike	-2.00%			
Interest rate total term	14.00%			
Fixed interest rate annually	11.75%			
Accrued interest	Dirty (included in the			
	price)			
Max. yield remaining term (%)	11.72%			
Max. yield p.a.	12.98%			
Maturity date	Mar 26, 2025			
Final valuation date	Mar 21, 2025			
lssue date	Jan 16, 2024			
Tradeable unit/nominal value	EUR 1,000			
Expected market trend	sideways, bullish			
Listing	Vienna, Stuttgart			
Product currency	EUR			
Underlying currency	EUR			
Settlement method	Cash settlement / Physical delivery			
No. of shares	19.60784			
Taxation	Capital Gains Tax / Foreign Capital Gains Tax			
CONTACT/INFORMATION				

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