

FACTSHEET
REVERSE CONVERTIBLE BOND **SEMPERIT HOLDING AG**

ISIN: AT0000A39PV7 / WKN: RC1CH1
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
-0.860 (-1.00%)

BID
85.25%

ASK
85.50%

LAST UPDATE
**May 06, 2024
15:30:03.805**

BARRIER

-

STRIKE
EUR 15.50

MAX. YIELD P.A.
39.74%

INTEREST RATE P.A.
12.59%

KEY DATA

Underlying	Semperit Holding AG
Underlying price (delayed)	EUR 11.40
Underlying date/time	May 06, 2024 15:35:16.492
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 14.86
Strike	EUR 15.50
Distance to strike	-35.96%
Interest rate total term	15.00%
Fixed interest rate annually	12.59%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	34.50%
Max. yield p.a.	39.74%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	64.51613
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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