

FACTSHEET  
REVERSE CONVERTIBLE BOND S IMMO AG

ISIN: AT0000A39PU9 / WKN: RC1CH0  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D  
**+0.130 (+0.12%)**

BID  
**106.99%**

ASK  
**107.24%**

LAST UPDATE  
**May 16, 2024  
14:31:13.628**

BARRIER

-

STRIKE  
**EUR 12.50**

MAX. YIELD P.A.  
**4.09%**

INTEREST RATE P.A.  
**9.23%**

#### KEY DATA

|                               |   |
|-------------------------------|---|
| Underlying                    | S Immo AG   |
| Underlying price (indicative) | EUR 18.15   |
| Underlying date/time          | May 16, 2024<br>14:29:12.000                        |
| Starting value                | EUR 14.90   |
| Strike                        | EUR 12.50   |
| Distance to strike            | 31.13%  |
| Interest rate total term      | 11.00%  |
| Fixed interest rate annually  | 9.23%   |
| Accrued interest              | Dirty (included in the price)                       |
| Max. yield remaining term (%) | 3.51%   |
| Max. yield p.a.               | 4.09%   |
| Maturity date                 | Mar 26, 2025  |
| Final valuation date          | Mar 21, 2025  |
| Issue date                    | Jan 16, 2024  |
| Tradeable unit/nominal value  | EUR 1,000   |
| Expected market trend         | sideways, bullish                                   |
| Listing                       | Vienna, Stuttgart                                   |
| Product currency              | EUR   |
| Underlying currency           | EUR   |
| Settlement method             | Cash settlement /<br>Physical delivery              |
| No. of shares                 | 80.00000  |
| Taxation                      | Capital Gains Tax /<br>Foreign Capital Gains<br>Tax |

#### CONTACT/INFORMATION

E: [info@raiffeisencertificates.com](mailto:info@raiffeisencertificates.com)  
T: +431 71707 5454  
W: [www.raiffeisencertificates.com](http://www.raiffeisencertificates.com)

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE

