## FACTSHEET REVERSE CONVERTIBLE BOND S IMMO AG

ISIN: AT0000A39PU9 / WKN: RC1CH0 INVESTMENT Product without Capital Protection Reverse Convertible Bond



CHG. 1D +0.130 (+0.12%)	BID <b>106.99%</b>	ASK 107.24%	LAST UPDATE May 16, 2024 14:31:13.628
BARRIER	STRIKE	MAX. YIELD P.A. <b>4.09%</b>	INTEREST RATE P.A.
-	EUR 12.50		<b>9.23%</b>

## **KEY DATA** Underlying S Immo AG Underlying price EUR 18.15 (indicative) Underlying date/time May 16, 2024 14:29:12.000 Starting value EUR 14.90 Strike EUR 12.50 Distance to strike 31.13% Interest rate total term 11.00% Fixed interest rate 9.23% annually Accrued interest Dirty (included in the price) Max. yield remaining 3.51% term (%) Max. yield p.a. 4.09% Maturity date Mar 26, 2025 Final valuation date Mar 21, 2025 Issue date lan 16, 2024 Tradeable unit/nominal EUR 1,000 value sideways, bullish Expected market trend Listing Vienna, Stuttgart Product currency EUR Underlying currency FUR Cash settlement / Settlement method Physical delivery No. of shares 80.00000 Taxation Capital Gains Tax / Foreign Capital Gains Tax

## CONTACT/INFORMATION

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## DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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