

FACTSHEET
REVERSE CONVERTIBLE BOND S IMMO AG

ISIN: AT0000A39PT1 / WKN: RC1CHZ
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+0.030 (+0.03%)

BID
108.99%

ASK
109.24%

LAST UPDATE
**May 15, 2024
15:30:01.061**

BARRIER

-

STRIKE
EUR 14.00

MAX. YIELD P.A.
5.09%

INTEREST RATE P.A.
11.75%

KEY DATA

Underlying	S Immo AG
Underlying price (indicative)	EUR 17.88
Underlying date/time	May 15, 2024 19:09:11.000
Starting value	EUR 14.90
Strike	EUR 14.00
Distance to strike	21.68%
Interest rate total term	14.00%
Fixed interest rate annually	11.75%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	4.36%
Max. yield p.a.	5.09%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	71.42857
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

