## FACTSHEET REVERSE CONVERTIBLE BOND S IMMO AG

ISIN: AT0000A39PT1 / WKN: RC1CHZ

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



CHG. 1D +0.030 (+0.03%)

108.99%

109.24%

LAST UPDATE May 15, 2024 15:30:01.061

BARRIER

Taxation

STRIKE **EUR 14.00** 

MAX. YIELD P.A.

5.09%

INTEREST RATE P.A.

11.75%

KEY DATA	
Underlying	S Immo AG
Underlying price	EUR 17.88
(indicative)	
Underlying date/time	May 15, 2024
	19:09:11.000
Starting value	EUR 14.90
Strike	EUR 14.00
Distance to strike	21.68%
Interest rate total term	14.00%
Fixed interest rate	11.75%
annually	
Accrued interest	Dirty (included in the
May yield repealping	price) 4.36%
Max. yield remaining term (%)	4.30%
Max. yield p.a.	5.09%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	71.42857

	Foreign Capital Gains Tax
CONTACT/INFORMATION	
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Capital Gains Tax /

## **DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

## PRICE DEVELOPMENT SINCE ISSUE DATE



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