

FACTSHEET
REVERSE CONVERTIBLE BOND ROSENBAUER INTERNATIONAL AG



ISIN: AT0000A39PR5 / WKN: RC1CHX
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D
+0.470 (+0.47%)

BID
100.26%

ASK
100.51%

LAST UPDATE
**May 09, 2024
15:30:04.123**

BARRIER

-

STRIKE
EUR 31.00

MAX. YIELD P.A.
16.70%

INTEREST RATE P.A.
12.67%

KEY DATA

| | |
|-------------------------------|---|
| Underlying | Rosenbauer International AG |
| Underlying price (delayed) | EUR 30.00 |
| Underlying date/time | May 09, 2024 15:35:13.620 |
| Starting value | EUR 29.40 |
| Strike | EUR 31.00 |
| Distance to strike | -3.33% |
| Interest rate total term | 15.10% |
| Fixed interest rate annually | 12.67% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 14.52% |
| Max. yield p.a. | 16.70% |
| Maturity date | Mar 26, 2025 |
| Final valuation date | Mar 21, 2025 |
| Issue date | Jan 16, 2024 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 32.25806 |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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