

FACTSHEET  
REVERSE CONVERTIBLE BOND **MAYR MELNHOF KARTON AG**

ISIN: AT0000A39PM6 / WKN: RC1CHT  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D  
**+1.510 (+1.53%)**

BID  
**100.17%**

ASK  
**100.67%**

LAST UPDATE  
**May 10, 2024  
15:30:05.114**

BARRIER

-

STRIKE  
**EUR 125.00**

MAX. YIELD P.A.  
**13.67%**

INTEREST RATE P.A.  
**10.49%**

#### KEY DATA

Underlying	Mayr Melnhof Karton AG
Underlying price (delayed)	EUR 116.80
Underlying date/time	May 10, 2024 15:35:21.850
Starting value	EUR 121.60
Strike	EUR 125.00
Distance to strike	-7.02%
Interest rate total term	12.50%
Fixed interest rate annually	10.49%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	11.75%
Max. yield p.a.	13.67%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	8.00000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### CONTACT/INFORMATION

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#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE

