FACTSHEET REVERSE CONVERTIBLE BOND KAPSCH TRAFFICCOM AG

ISIN: AT0000A39PK0 / WKN: RC1CHR

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D -0.440 (-0.48%)

91.45%

ASK **91.70%**

LAST UPDATE May 10, 2024 15:29:59.131

BARRIER

STRIKE

MAX. YIELD P.A.

5, (((()))

EUR 10.00

29.75%

INTEREST RATE P.A.

12.59%

KEY DATA	
Underlying	Kapsch TrafficCom AG
Underlying price (delayed)	EUR 8.40
Underlying date/time	May 10, 2024 15:35:23.379
Starting value	EUR 9.90
Strike	EUR 10.00
Distance to strike	-19.05%
Interest rate total term	15.00%
Fixed interest rate annually	12.59%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	25.41%
Max. yield p.a.	29.75%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	100.00000
Taxation	Capital Gains Tax / Foreign Capital Gains

CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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