FACTSHEET REVERSE CONVERTIBLE BOND FREQUENTIS AG

ISIN: AT0000A39PG8 / WKN: RC1CHN INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D +1.380 (+1.36%)	BID 103.01%	ASK 103.26%	LAST UPDATE Apr 26, 2024 15:30:04.293
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 27.50	11.51%	11.75%

KEY DATA		
Underlying	Frequentis AG	
Underlying price	EUR 27.70	
(delayed)		
Underlying date/time	Apr 26, 2024	
	15:35:03.384	
Starting value	EUR 26.40	
Strike	EUR 27.50	
Distance to strike	0.72%	
Interest rate total term	14.00%	
Fixed interest rate annually	11.75%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	10.40%	
Max. yield p.a.	11.51%	
Maturity date	Mar 26, 2025	
Final valuation date	Mar 21, 2025	
Issue date	Jan 16, 2024	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	36.36364	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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