

FACTSHEET  
REVERSE CONVERTIBLE BOND **FREQUENTIS AG**

ISIN: AT0000A39PG8 / WKN: RC1CHN  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D <b>+1.380 (+1.36%)</b>	BID <b>103.01%</b>	ASK <b>103.26%</b>	LAST UPDATE <b>Apr 26, 2024 15:30:04.293</b>
BARRIER <b>-</b>	STRIKE <b>EUR 27.50</b>	MAX. YIELD P.A. <b>11.51%</b>	INTEREST RATE P.A. <b>11.75%</b>

#### KEY DATA

Underlying	Frequentis AG
Underlying price (delayed)	EUR 27.70
Underlying date/time	Apr 26, 2024 15:35:03.384
Starting value	EUR 26.40
Strike	EUR 27.50
Distance to strike	0.72%
Interest rate total term	14.00%
Fixed interest rate annually	11.75%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	10.40%
Max. yield p.a.	11.51%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	36.36364
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### CONTACT/INFORMATION

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#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE

