FACTSHEET REVERSE CONVERTIBLE BOND DO&CO AG

ISIN: AT0000A39PF0 / WKN: RC1CHM

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.120 (+0.11%)

104.54%

104.79%

LAST UPDATE May 07, 2024 15:30:03.285

BARRIER

STRIKE **EUR 120.00**

MAX. YIELD P.A.

7.82%

INTEREST RATE P.A.

10.07%

KEY DATA	
Underlying	Do&Co AG
Underlying price (indicative)	EUR 145.60
Underlying date/time	May 07, 2024 20:00:00.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 129.40
Strike	EUR 120.00
Distance to strike	17.58%
Interest rate total term	12.00%
Fixed interest rate annually	10.07%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	6.88%
Max. yield p.a.	7.82%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	lan 16 2024

Distance to still	27.0070
Interest rate total term	12.00%
Fixed interest rate annually	10.07%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	6.88%
Max. yield p.a.	7.82%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	8.33333
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
CONTACT/INFORMATION	

CONTAC	T/INFORMATION
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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