FACTSHEET REVERSE CONVERTIBLE BOND DO&CO AG

ISIN: AT0000A39PE3 / WKN: RC1CHL INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

| CHG. 1D -0.080 (-0.08%) | BID 104.48% | ASK 104.73% | LAST UPDATE May 07, 2024 14:40:42.028 |
|----------------------------|----------------|-----------------|---|
| BARRIER | STRIKE | MAX. YIELD P.A. | INTEREST RATE P.A. |
| - | EUR 133.00 | 10.95% | 12.42% |

| KEY DATA | |
|---------------------------------|---|
| Underlying | Do&Co AG |
| Underlying price | FUR 144.20 |
| (indicative) | 201(144.20 |
| Underlying date/time | May 07, 2024 |
| | 14:40:42.000 |
| Sustainability preference | Consideration of |
| | Principal Adverse |
| | Impacts (PAI) |
| Starting value | EUR 129.40 |
| Strike | EUR 133.00 |
| Distance to strike | 7.77% |
| Interest rate total term | 14.80% |
| Fixed interest rate annually | 12.42% |
| Accrued interest | Dirty (included in the |
| | price) |
| Max. yield remaining term (%) | 9.62% |
| Max. yield p.a. | 10.95% |
| Maturity date | Mar 26, 2025 |
| Final valuation date | Mar 21, 2025 |
| Issue date | Jan 16, 2024 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 7.51880 |
| Taxation | / Capital Gains Tax Foreign Capital Gains Tax |

| CONTACT/INFORMATION | | |
|---------------------|---------------------------------|--|
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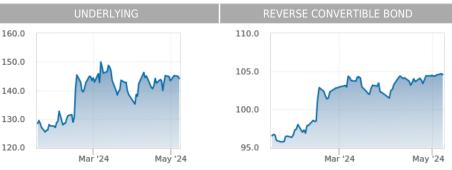
DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").





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