## FACTSHEET REVERSE CONVERTIBLE BOND AGRANA BETEILIGUNGS AG

ISIN: AT0000A39PB9 / WKN: RC1CHH

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



CHG. 1D +0.100 (+0.10%)

100.44%

100.69%

ASK

Apr 26, 2024 15:30:03.852

BARRIER

STRIKE EUR 13.00

FUR

Cash settlement / Physical delivery MAX. YIELD P.A. **11.77%** 

INTEREST RATE P.A.

9.57%

KEY DATA	
Underlying	Agrana Beteiligungs AG
Underlying price (indicative)	EUR 13.72
Underlying date/time	Apr 26, 2024 17:14:41.000
Starting value	EUR 14.35
Strike	EUR 13.00
Distance to strike	5.28%
Interest rate total term	11.40%
Fixed interest rate annually	9.57%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	10.64%
Max. yield p.a.	11.77%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR

No. of shares	76.92308
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
CONTACT/INFORMATION	
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Underlying currency

Settlement method

## **DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

## PRICE DEVELOPMENT SINCE ISSUE DATE



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