

FACTSHEET  
REVERSE CONVERTIBLE BOND **AGRANA BETEILIGUNGS AG**



ISIN: AT0000A39PB9 / WKN: RC1CHH  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

CHG. 1D  
**+0.100 (+0.10%)**

BID  
**100.44%**

ASK  
**100.69%**

LAST UPDATE  
**Apr 26, 2024  
15:30:03.852**

BARRIER

-

STRIKE  
**EUR 13.00**

MAX. YIELD P.A.  
**11.77%**

INTEREST RATE P.A.  
**9.57%**

#### KEY DATA

Underlying	Agrana Beteiligungs AG
Underlying price (indicative)	EUR 13.72
Underlying date/time	Apr 26, 2024 17:14:41.000
Starting value	EUR 14.35
Strike	EUR 13.00
Distance to strike	5.28%
Interest rate total term	11.40%
Fixed interest rate annually	9.57%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	10.64%
Max. yield p.a.	11.77%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	76.92308
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### CONTACT/INFORMATION

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#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE

