

FACTSHEET  
REVERSE CONVERTIBLE BOND **AMS AG**

ISIN: AT0000A38LP0 / WKN: RC1BZ8  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D  
**-0.560 (-0.71%)**

BID  
**77.77%**

ASK  
**78.02%**

LAST UPDATE  
**Apr 26, 2024  
15:30:00.508**

BARRIER

-

STRIKE  
**EUR 1.90**

MAX. YIELD P.A.  
**72.65%**

INTEREST RATE P.A.  
**21.07%**

#### KEY DATA

Underlying	ams AG
Underlying price (indicative)	EUR 1.07
Underlying date/time	Apr 26, 2024 19:35:43.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 1.55
Strike	EUR 1.90
Distance to strike	-76.91%
Interest rate total term	28.00%
Fixed interest rate annually	21.07%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	64.06%
Max. yield p.a.	72.65%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Nov 27, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	526.31580
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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