

FACTSHEET
REVERSE CONVERTIBLE BOND **AMS AG**

ISIN: AT0000A38LM7 / WKN: RC1BZ6
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
-0.580 (-0.70%)

BID
81.86%

ASK
82.11%

LAST UPDATE
**Apr 26, 2024
15:30:00.927**

BARRIER
-

STRIKE
EUR 1.50

MAX. YIELD P.A.
54.53%

INTEREST RATE P.A.
16.56%

KEY DATA

Underlying	ams AG
Underlying price (indicative)	EUR 1.07
Underlying date/time	Apr 26, 2024 19:35:43.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 1.55
Strike	EUR 1.50
Distance to strike	-39.66%
Interest rate total term	22.00%
Fixed interest rate annually	16.56%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	48.58%
Max. yield p.a.	54.53%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Nov 27, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	666.66670
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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