FACTSHEET REVERSE CONVERTIBLE BOND CA IMMOBILIEN ANLAGEN AG

ISIN: AT0000A38L12 / WKN: RC1BZK

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.230 (+0.22%)

105.33%

ASK 105.52%

LAST UPDATE May 02, 2024 09:47:20.405

BARRIFR

STRIKE **EUR 30.00** MAX. YIELD P.A. 10.07%

INTEREST RATE P.A.

11.22%

| KEY DATA | |
|-------------------------------|--|
| Underlying | CA Immobilien Anlagen AG |
| Underlying price (indicative) | EUR 30.65 |
| Underlying date/time | May 02, 2024 09:47:20.000 |
| Sustainability preference | Consideration of Principal Adverse Impacts (PAI) |
| Starting value | EUR 29.40 |
| Strike | EUR 30.00 |
| Distance to strike | 2.12% |
| Interest rate total term | 15.00% |
| Fixed interest rate annually | 11.22% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 8.98% |
| Max. yield p.a. | 10.07% |
| Maturity date | Mar 26, 2025 |
| Final valuation date | Mar 21, 2025 |
| Issue date | Nov 24, 2023 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 33.33333 |

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| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

| CONTACT/INFORMATION | |
|---------------------|---------------------------------|
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| T: | +431 71707 5454 |
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the sustainability standard for Raiffeisen Certificates and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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