## **FACTSHEET** REVERSE CONVERTIBLE BOND CA IMMOBILIEN ANLAGEN AG

ISIN: AT0000A38L04 / WKN: RC1BZI

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



CHG. 1D +0.130 (+0.12%)

105.35%

ASK 105.54%

LAST UPDATE May 02, 2024 10:06:30.433

BARRIFR

STRIKE **EUR 28.00**  MAX. YIELD P.A. 7.91%

INTEREST RATE P.A.

9.72%

KEY DATA	
Underlying	CA Immobilien Anlagen AG
Underlying price (indicative)	EUR 30.65
Underlying date/time	May 02, 2024 10:06:31.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 29.40
Strike	EUR 28.00
Distance to strike	8.65%
Interest rate total term	13.00%
Fixed interest rate annually	9.72%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	7.07%
Max. yield p.a.	7.91%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Nov 24, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement /

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Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	35.71429
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INF	ORMATION
E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

## **DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the sustainability standard for Raiffeisen Certificates and takes into account important adverse impacts on sustainability factors ("PAIs").

## PRICE DEVELOPMENT SINCE ISSUE DATE



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