

FACTSHEET

BONUS CERTIFICATE PARTICIPACNÍ CERTIFIKÁT AMERICKÝCH DLUHOPISU

ISIN: AT0000A38HW4 / WKN: RC1BYE

INVESTMENT Product without Capital Protection

Plus Bonus Certificate with Cap

**Raiffeisen**
Certificates

CHG. 1D

-0.010 (-0.01%)

BID

90.36%

ASK

93.36%

LAST UPDATE

**Apr 26, 2024
18:00:00.913**

UNDERLYING PRICE (DELAYED)

88.24 (+0.52%)

BARR. DIST. %

32.08%

INTEREST RATE ANNUALLY

-

BONUS YIELD P.A.

-

KEY DATA

| | |
|------------------------------|--|
| Underlying | iShares 20+ Year Treasury Bond ETF |
| Underlying price (delayed) | USD 88.24 |
| Underlying date/time | Apr 26, 2024 20:00:00.028 |
| Starting value | USD 99.89 |
| Barrier | USD 59.93 |
| Barrier reached | no |
| Observation barrier | on the final valuation date |
| Distance to barrier | 32.08% |
| Bonus level | CZK 99.89 |
| Bonus amount | 100.00% |
| Cap | USD 164.82 |
| Maximum amount | 165.00% |
| Bonus yield p.a. | - |
| Bonus yield remaining term | - |
| Agio | 5.69% |
| Agio p.a. in % | 1.19% |
| Maturity date | Dec 28, 2028 |
| Final valuation date | Dec 22, 2028 |
| Issue date | Dec 29, 2023 |
| Tradeable unit/nominal value | CZK 1,000 |
| Multiplier | - |
| Expected market trend | sideways, bullish |
| Listing | Stuttgart |
| Product currency | CZK |
| Underlying currency | USD |
| Settlement method | Cash settlement |
| Taxation | Capital Gains Tax / no Foreign Capital Gains Tax |

DESCRIPTION

The barrier is observed solely at the end of the term. If, at the final valuation date, the closing price of the underlying quotes above the barrier, the bonus amount is paid out at the maturity date. The cap represents the maximum amount.

If, at the valuation date, the barrier is touched or undercut by the closing price, the bonus mechanism is suspended. At the maturity date, payout is effected analogue to the performance of the underlying.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

| | |
|----|---------------------------------|
| E: | info@raiffeisencertificates.com |
| T: | +431 71707 5454 |
| W: | www.raiffeisencertificates.com |

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadvantageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN 122119m.