FACTSHEET EXPRESS CERTIFICATE VERBUND EXPRESS

ISIN: AT0000A38H42 / WKN: RC1BX7 INVESTMENT Product without Capital Protection Express Certificate



CHG. 1D -0.850 (-0.99%)	BID 84.49%	ASK 85.99%		LAST UPDATE Apr 26, 2024 17:59:59.488
UNDERLYING PRICE (INDICATIVE) 70.45 (-0.98%)	STARTING VALUE		MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE 48.32%	

KEY DATA	
Underlying	Verbund AG
Underlying price	EUR 70.45
(indicative)	
Underlying date/time	e Apr 26, 2024
	19:59:58.000
Sustainability prefere	
	Principal Adverse
Starting value	Impacts (PAI) EUR 82.15
Barrier	EUR 49.29
Distance to barrier	30.04%
Observation barrier	on the final valuation
	date
(early) redemption le	evel 82.15 / 82.15 / 82.15 /
()	82.15 / 82.15
Distance to next	-16.61%
termination level	
Max. yield until next	27.92%
observation date	
Max. yield p.a. until i observation date	next 48.32%
Underlying currency	EUR
Valuation dates	Dec 11, 2024 /
valuation uates	Dec 11, 2024 / Dec 11, 2025 /
	Dec 10, 2026 /
	Dec 09, 2027 /
	Dec 07, 2028
(early) redemption	110.00% / 120.00% /
amount	130.00% / 140.00% / 150.00%
Maturity date	Dec 13. 2028
Final valuation date	Dec 13, 2020 Dec 07, 2028
Issue date	Dec 13, 2023
Expected market tre	
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement /
	Physical delivery
Taxation	Capital Gains Tax / no
	Foreign Capital Gains
	Tax
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DESCRIPTION

The **Verbund Express** certificate provides the opportunity for early redemption each year and enables investors to obtain a profit of 10% per year if the price of the Verbund share quotes at or above the termination level. In case the share price quotes below the respective termination level, the term will be extended by another year - up to a maximum of 5 years. If the barrier is violated at the end of the term, the investor is entirely subject to market risk and physical delivery of Verbund shares is effected.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").





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