## FACTSHEET REVERSE CONVERTIBLE BOND 10 % ÖSTERREICH PLUS AKTIENANLEIHE 4

ISIN: AT0000A38H34 / WKN: RC1BX6 INVESTMENT Product without Capital Protection Barrier Reverse Convertible Plus Bonds

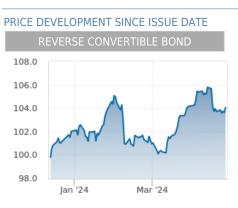


CHG. 1D +0.440 (+0.42%)	BID 103.33%	ASK 104.83%	LAST UPDATE Apr 26, 2024 15:30:00.508
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
EUR 60.00	EUR 100.00	9.13%	<b>10.00%</b>

## DESCRIPTION

The **10% Austria Plus Reverse Convertible Bond 4** is redeemed at 100% of the nominal value at the maturity date (December 2025), provided that the closing price of each of the two underlying shares (Erste Group Bank AG, OMV AG, voestalpine AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.



## UNDERLYING WORST OF BASKET - BASKET MEMBERS

## 1 to 3 from 3 results

Тах

1 10 2 110111 2 1	Courto							
NAME ISIN	CUR	START BARR. VALUE	PRICE	DIST. % TO BARR.	NUM. SHARES		CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	37.07 22.24	43.92 (indicative )	49.36%	26.98	-1.24%	18.49%	Apr 26, 2 024 9:59 pm
OMV AG AT0000743059	EUR	38.34 23.00	43.42 (indicative )	47.02%	26.08	-0.80%	13.25%	Apr 26, 2 024 9:59 pm
voestalpine AG AT0000937503	EUR	26.74 16.04	25.34 (indicative )	36.69%	37.40	1.36%	-5.24%	Apr 26, 2 024 9:59 pm

Underlying	Worst of Basket
Underlying price	
(delayed)	
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	36.69%
Strike	EUR 100.00
Distance to strike	-5.52%
Interest rate total term	-
Fixed interest rate	10.00%
annually	
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	14.47%
Max. yield p.a.	9.13%
Maturity date	Dec 15, 2025
Final valuation date	Dec 10, 2025
Issue date	Dec 13, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains

KEY DATA

CONTACT	T/INFORMATION
E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information bocument (KID) of the financial instrument are available on the website of Raliffeisen Bank International AG ("RBI") at www.raliffeisenzentifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investore bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.ralifeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future charges. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN