FACTSHEET REVERSE CONVERTIBLE BOND OESTERREICHISCHE POST AG

Oesterreichische Post

15.00%

10.31%

ISIN: AT0000A37NZ7 / WKN: RC1BJD

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D +0.050 (+0.04%)

111.10%

111.35%

LAST UPDATE May 13, 2024 14:21:14.799

BARRIER

KEY DATA

Interest rate total term Fixed interest rate

annually

Underlying

EUR 22.40

STRIKE MAX. YIELD P.A. **EUR 31.00 3.79%**

INTEREST RATE P.A.

10.31%

	AG
Underlying price (indicative)	EUR 32.12
Underlying date/time	May 13, 2024 14:09:33.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 31.30
Barrier	EUR 22.40
Barrier reached	no
Observation barrier	continuously
Distance to barrier	30.27%
Strike	EUR 31.00
Distance to strike	3.50%

Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.28%
Max. yield p.a.	3.79%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 12, 2023
Tradeable unit/nominal	EUR 1,000
value	
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	32.25806
Taxation	Capital Gains Tax /

CONTACT/INFORMATION	
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Foreign Capital Gains

Tax

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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