FACTSHEET REVERSE CONVERTIBLE BOND FACC AG

ISIN: AT0000A37NX2 / WKN: RC1BJB INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

Raiffeisen Certificates

CHG. 1D +0.070 (+0.06%)	BID 108.62%	ASK 108.87%	LAST UPDATE May 03, 2024 15:30:01.016
BARRIER	STRIKE	MAX. YIELD P.A. 8.42%	INTEREST RATE P.A.
EUR 4.20	EUR 5.80		11.69%

KEY DATA Underlying FACC AG Underlying price EUR 6.26 (indicative) Underlying date/time May 03, 2024 19:59:59.000 Starting value EUR 5.80 EUR 4.20 Barrier Barrier reached no Observation barrier continuously 32.96% Distance to barrier Strike EUR 5.80 Distance to strike 7.42% 17.00% Interest rate total term Fixed interest rate 11.69% annually Dirty (included in the Accrued interest price) Max. yield remaining 7.47% term (%) Max. yield p.a. 8.42% Maturity date Mar 26, 2025 Final valuation date Mar 21, 2025 Issue date Oct 12, 2023 Tradeable unit/nominal EUR 1,000 value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR EUR Underlying currency Settlement method Cash settlement / Physical delivery No. of shares 172.41379 Taxation Capital Gains Tax / Foreign Capital Gains Tax

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DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.



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