FACTSHEET BONUS CERTIFICATE FACC AG

ISIN: AT0000A37M20 / WKN: RC1BH1

INVESTMENT Product without Capital Protection

Bonus Certificate with Cap



CHG. 1D

+0.010 (+0.16%)

UNDERLYING PRICE (INDICATIVE)

6.24 (-0.40%)

EUR 6.220

BARR, DIST. %

38.30%

ASK

EUR 6.240

LAST UPDATE

Apr 26, 2024 15:30:01.424

INTEREST RATE ANNUALLY

MILICEST NATE ANNOALLT

BONUS YIELD P.A.

8.31%

| KEY DATA | |
|------------------------------|--|
| Underlying | FACC AG |
| Underlying price | EUR 6.24 |
| (indicative) | |
| Underlying date/time | Apr 26, 2024 |
| o | 19:50:00.000 |
| Starting value | EUR 5.80 |
| Barrier | EUR 3.85 |
| Barrier reached | no |
| Observation barrier | continuously |
| Distance to barrier | 38.30% |
| Bonus level | EUR 6.71 |
| Bonus amount | EUR 6.71 |
| Сар | EUR 6.71 |
| Maximum amount | EUR 6.71 |
| Bonus yield p.a. | 8.31% |
| Bonus yield remaining term | 7.53% |
| Agio | - |
| Agio p.a. in % | - |
| Maturity date | Mar 26, 2025 |
| Final valuation date | Mar 21, 2025 |
| Issue date | Oct 12, 2023 |
| Tradeable unit/nominal value | 1 unit |
| Multiplier | 1 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement |
| Taxation | Capital Gains Tax / no Foreign Capital Gains Tax |

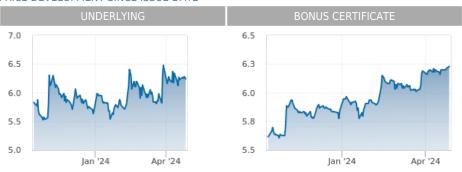
| CONTACT/INFORMATION | |
|---------------------|---------------------------------|
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DESCRIPTION

If, during the term, the underlying always quotes above the barrier, at least the bonus amount is paid out at the maturity date. The cap represents the maximum amount.

In case, during the term, the barrier is touched or undercut, the bonus mechanism is suspended. At the maturity date the certificate is redeemed analogue to the performance of the underlying. Even if the bonus mechanism is suspended, the maximum amount remains limited and investors do not participate in price increases beyond the cap.

PRICE DEVELOPMENT SINCE ISSUE DATE



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