

FACTSHEET
REVERSE CONVERTIBLE BOND TELEKOM AUSTRIA AG

ISIN: AT0000A37NK9 / WKN: RC1BHZ
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



Raiffeisen
Certificates

CHG. 1D +0.040 (+0.04%)	BID 110.25%	ASK 110.50%	LAST UPDATE May 02, 2024 15:30:01.019
BARRIER -	STRIKE EUR 6.20	MAX. YIELD P.A. 4.04%	INTEREST RATE P.A. 9.97%

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KEY DATA

Underlying	Telekom Austria AG
Underlying price (indicative)	EUR 8.14
Underlying date/time	May 02, 2024 19:52:52.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 6.70
Strike	EUR 6.20
Distance to strike	23.83%
Interest rate total term	14.50%
Fixed interest rate annually	9.97%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.62%
Max. yield p.a.	4.04%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 12, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	161.29031
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed interest rate above the market level. This interest rate is paid on the bond regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE

UNDERLYING	REVERSE CONVERTIBLE BOND
	

